



Exhibit A

**To
Collateral Agreement**

**List of Financial Assets Qualified for
Collateral to Secure Deposits and Repurchase Agreements**

Financial institutions receiving state and Illinois Funds deposits or repurchase agreements may collateralize from the following list of instruments, subject to the discretion of the Treasurer. Particular securities may be unacceptable due to the administrative difficulties in pricing

Please note the special pledging requirements for Illinois Funds time deposits are designated by ***. These are the **ONLY** types of collateral acceptable for Illinois Funds time deposits other than mortgage backed securities under the designated security type. At no time will mortgage backed securities (MBS's) be acceptable for Illinois Funds time deposits.

Please note that any security including a floating, variable, inverse, structured, or step-up feature is unacceptable.

Repurchase Agreements – 102%

Government Securities having the meaning set out in the Government Securities Act of 1986 which include but are not limited to:

Direct Obligations of the United State Government (Bills, Notes and Bonds); and Certain non-mortgage backed Securities issued by the Federal Home Loan Corporation, Federal National Mortgage Association, Government National Mortgage Association, Student Loan Marketing Association, Financing Corporation, Commodity Credit Corporation, Export-Import Bank, Farm Credit System, Federal Home Loan Bank Board, Federal Home Loan Banks, Tennessee Valley Authority and The U.S. Postal Service.

Time Deposits

*****U.S. Treasury Obligations – 105%**

Direct Obligations of the United States Government (Bills, Bonds and Notes)

*****U.S. Agency Obligations – 105% / MBS – 110%**

Agency for International Development (AID)
Federal Housing Administration (FHA)
General Services Administration (GSA)
Government National Mortgage Association (GNMA)
Private Export Funding Corporation
Small Business Administration (SBA) Debentures (non-amortizing)
Tennessee Valley Authority (TVA) Notes and Bonds

*****U.S. Instrumentality Securities & Obligations – 105% / MBS – 110%**

Federal Farm Credit System
Federal Credit Consolidated Systemwide Discount Notes
Farmers Home Administration (FmHA) Insured Notes (non-amortizing)
Federal Farm Credit Bank (FFCB) Consolidated Systemwide Bonds
 Federal Intermediate Credit Banks
 Banks for Cooperatives
 Federal Land Banks
Federal Home Loan Banks (FHLB) Consolidated Notes and Bonds
Federal Home Loan Mortgage Corporation (FHLMC)
Federal National Mortgage Association (FNMA)
Financing Corporation Bonds (FICO)
Resolution Funding Corporation (REFCORP)
Student Loan Marketing Association (SLMA) Notes
U.S. Postal Service Bonds and Notes(No Bonds issued recently or currently outstanding)

Obligations of the State and its Agencies rated “A” or better by Moody’s unless otherwise noted – 105%

General Obligations of the State of Illinois
Revenue bonds of the State of Illinois or any authority, board, commission, or similar agency thereof
Illinois Building Authority Notes or Bonds
Illinois Environmental Facilities Financing Authority Pollution Control Revenue Bonds (if they are guaranteed by the U.S. Small Business Administration and if that guarantee is full faith and credit obligation of the United States)
Illinois Housing Development Authority (IHDA) Bonds
Illinois State Scholarship Bonds
Illinois Toll Highway Authority Bonds
Public Housing Authority Bonds or Notes
Bonds issued by State of Illinois Colleges or Universities

Local and Municipal Obligations rated “A” or better by Moody’s unless otherwise noted – 105%

Chicago School Finance Authority Bonds
General Obligation Municipal Bonds (including school districts) within the State of Illinois rated Mig 1 or 2 by Moody’s
Public Building Commission Bonds
Revenue and Special Obligation Bonds of Illinois Municipalities which are payable from an escrow consisting of direct U.S. Government Obligations and which are rated “AAA” by Moody’s

MBIA Certificates (issued by the Municipal Bond Investors Assurance Corporation), Letters of Credit (issued by Federal Home Loan Bank (FHLB)), and Share Certificates (issued by credit unions) – 102%

As of 4/2008